

RECEIVED

By Kelly McElreath at 2:55 pm, Jun 27, 2023

PLYMOUTH RETIREMENT BOARD

Friday, June 30, 2023

8:30 a. m.

212 South Meadow Road, Unit #3

Plymouth MA 02360

As a result of the extension of the Open Meeting Law Waivers, and while the Board transitions from virtual meetings only to in-person meetings, this meeting of the Plymouth Retirement Board is being conducted in the hybrid fashion. Those who wish to attend this meeting in-person, the meeting begins at 8:30 a.m.

Any member of the public that wishes to join the Plymouth Retirement Board Meeting remotely may call the Retirement Office at (508) 830-4170 or send an email to: karry@plymouthretirement.com

Section I: Regular Business:

Minutes:

Minutes of February 24, 2023	Regular Session
Minutes of March 31, 2023	Regular Session
Minutes of March 31, 2023	Executive Session
Minutes of April 28, 2023	Regular Session
Minutes of May 26, 2023	Executive Session
Minutes of May 26, 2023	Regular Session

Warrants:

Warrant #4 Dated April 30, 2023	\$4,853,090.49 Final
Warrant #5 Dated May 31, 2023	\$2,330,875.37 Partial
Warrant #6 Dated June 30, 2023	\$ 92,260.80 Partial
Warrant #7 Dated July 30, 2023	\$ 6,753.00 Partial

Trial Balance as of April 30, 2023	\$ 229,25,404.66
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Accounting & Banking Reports Presented to Board for Review:

February 2023 RTC Checking & Money Market Accts Treasurer's Reconciliations
March 2023 RTC Checking & Money Market Accts Treasurer's Reconciliations
April 2023 RTC Checking & Money Market Accts Treasurer's Reconciliations

April 2023 Rockland Trust Checking & Money Market Acct Statements
April 2023 Trial Balance
April 2023 Cash Receipts
April 2023 Cash Disbursements
April 2023 Adjustments

Public Comment:**New/Old Business:****PERAC Memos:**

Memo #13/2023: 2022 Salary Verification Request
 Memo #14/2023: Tobacco Company List

Investments:

Portfolio Allocation and Performance Review

Section II: Membership:**New Hires:****Town:**

- 9% Anderson, Deirdre, Group 1, Administrative Secretary-Water Division
 Perm. Full-time \$930.92 weekly
 Start Date: June 20, 2023
- 9% Andruchow, Barbara, Group 1, Library Technician
 Perm. Full-time: \$ 794.85 weekly
 Start Date: May 30, 2023

School:

- 9% Bartholomew, Allison, Group 1, Secretary-Student Services
 Perm. Full-time: \$1,669.58 bi-weekly
 Start Date: July 3, 2023
- 9% Craig, Kimberly, Group 1, Cafeteria Worker
 Perm. Full-time: \$980.20 bi-weekly
 Start Date: August 28, 2023
- 9% Duffy, Erica, Group 1, Paraprofessional
 Perm. Full-time: \$1,116.99 bi-weekly
 Start Date: August 28, 2023
- 9% Elwell, Lily, Group 1, Paraprofessional
 Perm. Full-time: \$1,738.80 bi-weekly
 Start Date: August 28, 2023

9% Schmidt, Alexandra, Group 1, Main Office Secretary
 Perm. Full-time: \$1,908.25 bi-weekly
 Start Date: July 1, 2023

Refunds:

Town:

Guevremont, Richard, Group 4, Police Officer
 Two (2) Years, Ten (10) Months Creditable Service (4/1/2019-2/11/2022)
 Total Refund Including FWT: \$18,840.57

School:

Paolini, Kathleen, Group 1, Paraprofessional
 Six (6) Years, Two (2) Months Creditable Service (1/12/2015-3/29/2021)
 Total Refund Including FWT: \$10,925.54

Transfers:

Town:

Harrington, Shane, Group 4, Police Officer
 Three (3) Years, Eight (8) Months Creditable Service (4/11/2016-12/23/2019)
 Total Transfer to State Retirement Board: \$22,796.28

School:

Groom, Jessica, Group 1, Paraprofessional
 One (1) Year Creditable Service (9/1/2015-9/1/2016)
 Total Transfer to MA Teachers' Retirement: \$1,465.37

Pacheco, Caitlin, Group 1, Occupational Therapist
 Three (3) Years, Eleven (11) Months Creditable Service (9/20/2014-8/29/2018)
 Total Transfer to MA Teachers' Retirement: \$13,190.55

Zacchini, Beth, Group 1, Paraprofessional
 Two (2) Years, Five (5) Months Creditable Service (9/1/2015-2/16/2018)
 Total Transfer to MA Teachers' Retirement: \$5,691.34

Buybacks:

Town:

James Burke, Group 4, Police Officer, has requested to buyback two (2) years, five (5) months of prior seasonal service with the Harbormaster for the period of June 5, 2014, through March 31, 2019.

Total Buyback Amount is \$7,271.72

Stephen Gibbons, Group 4, Police Sergeant, has requested to buyback five (5) months of prior service for the period of February 13, 1995 through July 15, 1995 with the Plymouth County Retirement System, (PCRB). PCRB will take liability for this service.
Total Buyback Amount is \$1820.42

School:

Retirements:

Town:

Joyce, John, Group 4, Fire Lieutenant
Thirty-One (31) Years, Seven (7) Months Creditable Service
Superannuation Retirement: opt C
Retirement Date: August 8, 2023

School:

Roderick, Nancy, Group 1, Educational/Financial Secretary
Thirteen (13) Years, One (1) Month Creditable Service
Superannuation Retirement: option B
Retirement Date: June 30, 2023

Paolini-Rothberg, Rita, Group 1, Kindergarten Para
Thirteen (13) Years, Ten (10) Months Creditable Service
Superannuation Retirement: option A
Retirement Date: June 26, 2023

Flaherty, Theresa, Group 1, CNA/Health Aide
Twenty-One (21) Years, Seven (7) Months Creditable Service
Superannuation Retirement: option C
Retirement Date: June 16, 2023

Ignazio, Eileen, Group 1, Library Paraprofessional
Twenty-Eight (28) Years, Three Months Creditable Service
Superannuation Retirement: option B
Retirement Date: June 16, 2023

Coutts, Judith, Group 1, Paraprofessional
Nineteen (19) Years, Six (6) Months Creditable Service
Superannuation Retirement: opt B
Retirement Date: June 16, 2023

Executive Session:

Pursuant to MGL Chapter 30A, Section 21 (a)(3), the Board will enter into Executive Session to discuss ongoing litigation.

Pursuant to MGL Chapter 30A, Section 21 (a)(1), The Board will enter into Executive Session to vote the Accidental Disability Retirement Application of Sonya Lopes.