

**RECEIVED**

*By Kelly McElreath at 3:30 pm, Jul 25, 2023*

**PLYMOUTH RETIREMENT BOARD**

**Friday, July 28, 2023**

**8:30 a. m.**

**212 South Meadow Road, Unit #3**

**Plymouth MA 02360**

As a result of the extension of the Open Meeting Law Waivers, and while the Board transitions from virtual meetings only to in-person meetings, this meeting of the Plymouth Retirement Board is being conducted in the hybrid fashion. Those who wish to attend this meeting in-person, the meeting begins at 8:30 a.m.

**Any member of the public that wishes to join the Plymouth Retirement Board Meeting remotely may call the Retirement Office at (508) 830-4170 or send an email to: [karry@plymouthretirement.com](mailto:karry@plymouthretirement.com)**

**Section I: Regular Business:**

**Minutes:**

Minutes of June 30, 2023

Regular Session

Minutes of June 30, 2023

Executive Session

**Warrants:**

Warrant #5 Dated May 31, 2023

\$3,358,596.44 Final

Warrant #6 Dated June 30, 2023

\$2,128,771.93 Partial

Warrant #7 Dated July 31, 2023

\$2,234,266.52 Partial

Warrant #8 Dated August 31, 2023

\$ 6,753.00 Partial

Trial Balance as of May 31, 2023

\$227,840,275.85

**Accounting & Banking Reports Presented to Board for Review:**

May 2023 RTC Checking & Money Market Accts Treasurer's Reconciliations

May 2023 Rockland Trust Checking & Money Market Acct Statements

May 2023 Trial Balance

May 2023 Cash Receipts

May 2023 Cash Disbursements

May 2023 Adjustments

January – May 2023 Reconciliation of Supplemental Schedule

**Public Comment:**

**New/Old Business:**

**PERAC Memos:**

Memo #15/2023: 91A Prosper Tasks  
 Memo #16/2023: Mandatory Retirement Board Member Training – 3<sup>rd</sup> Quarter 2023

**Investments:**

Portfolio update through June 30, 2023

**Section II: Membership:****New Hires:****Town:**

- 9% Cofske, Bruce, Group 2, Wiring Inspector  
 Perm. Full-time: \$1,254.60 weekly  
 Start Date: July 17, 2023
- 9% Correa, Kristen, Group 1, Administrative Secretary-Assessing  
 Perm. Full-time: \$949.53 weekly  
 Start Date: July 31, 2023
- 9% Eaton, Benjamin, Group 1, Inspector/Lister-Assessing  
 Perm. Full-time: \$1,157.62 weekly  
 Start Date: July 18, 2023
- 9% Riordan, Linda, Group 1, Shared Services Coordinator-Public Health  
 Grant Full-time: \$1,434.49 weekly  
 Start Date: July 3, 2023
- 9% Rodrigues, Daniel, Group 1, Laborer-Cemetery  
 Perm. Full-time: \$950.36 weekly  
 Start Date: July 10, 2023

**School:**

- 9% Ferretti, Stephanie, Group 1, Cafeteria Worker  
 Perm. Full-time: \$1,066.52 bi-weekly  
 Start Date: August 28, 2023

**PHA:**

- 9% Shute, Austin, Group 1, Maintenance  
 Perm. Full-time: \$2,378.40 bi-weekly  
 Start Date: June 19, 2023

**Refunds:****Town:**

Keane, Cornelius, Group 1, Inspector/Lister  
 Four (4) Months Creditable Service (9/20/2021-2/15/2022)  
 Total Refund Including FWT: \$3,219.22

**School:**

Lopes, Sonya, Group 1, Custodian  
 Refund of deductions paid to the Retirement System for supplemental pay while receiving  
 Workers' Compensation benefits.  
 Total Refund Including FWT: \$568.06

Payson, Spencer, Group 1, Instructional Aide  
 Ten (10) Months Creditable Service (10/9/2012-8/26/2013)  
 Total Refund Including FWT: \$1,445.78

**Rollovers:****School:**

Burgio, David, Group 1, Maintenance Custodial Floater  
 Five (5) Years, Six (6) Months Creditable Service (2/1/2016-8/20/2021)  
 Total Rollover Amount: \$26,594.97

**Retirements:****Town:**

Becker, David, Group 1, DPW-Meter Reader/Repair Person  
 Twenty-Five (25) Years, Four (4) Months Creditable Service  
 Superannuation Retirement: opt B  
 Retirement Date: July 7, 2023

**Executive Session:**

Pursuant to MGL Chapter 30A, Section 21 (a)(3), the Board will enter into Executive Session to discuss ongoing litigation.

Pursuant to MGL Chapter 30A, Section 21 (a)(1), The Board will enter into Executive Session to vote the Accidental Disability Retirement Application of Paul Alden.