

Town of Plymouth, Massachusetts

\$17,451,000 General Obligation Bond Anticipation Notes

Sale Date: 5/21/2020
Dated Date: 6/12/2020
Delivery Date: 6/12/2020
Due Date: 6/10/2021
Days Per Year: 360
Day Count: 358
Bank Qualified: No
Rating: SP-1+



Bidder	Underwriter	Principal	Coupon Rate	Premium	Interest	Net Interest	NIC	Prorata Premium	Prorata Interest	Award	Reoffering Yield
BNY Mellon Capital Markets	•	\$17,451,000	2.00%	\$284,980.07	\$347,081.00	\$62,100.93	0.3578%	\$284,980.07	\$347,081.00	\$17,451,000	
Wells Fargo Bank	•	\$17,451,000	1.25%	\$147,548.20	\$216,925.63	\$69,377.43	0.3998%				
TD Securities	•	\$17,451,000	1.50%	\$190,913.94	\$260,310.75	\$69,396.81	0.3999%				
Morgan Stanley & Co., LLC	•	\$17,451,000	1.25%	\$145,017.81	\$216,925.63	\$71,907.82	0.4144%				
Bank of America Merrill Lynch	•	\$17,451,000	2.00%	\$274,678.74	\$347,081.00	\$72,402.26	0.4172%				
Jefferies LLC	•	\$17,451,000	2.00%	\$272,587.00	\$347,081.00	\$74,494.00	0.4293%				
Oppenheimer & Co., Inc.	•	\$17,451,000	1.50%	\$159,705.00	\$260,310.75	\$100,605.75	0.5797%				
Century Bank		\$5,000,000	1.60%	\$8,000.00	\$79,555.56	\$71,555.56	1.4391%				
Award Totals								\$284,980.07	\$347,081.00	\$17,451,000	

Weighted Average Net Interest Cost: 0.3578%

MUNICIPAL PURPOSE LOAN

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 Bank Qualification: No



<u>Purpose</u>	<u>Vote Date(s)</u>	<u>Reference</u>	<u>Amount Authorized</u>	<u>Previous Issues</u>	<u>Bonds, Grants, and/or Paydowns</u>	<u>Renewal This Issue</u>	<u>New This Issue</u>	<u>Total This Issue</u>	<u>Balance Unissued</u>	<u>Original Issue Date</u>	<u>Prorata Interest</u>	<u>Prorata Premium</u>
Courthouse Reconstruction	4/5/2014, amended 10/18/14 & 4/2/16	Ch. 44B	\$5,000,000	\$500,000	\$4,500,000	\$500,000	\$0	\$500,000	\$0	6/15/2017	\$9,944.44	\$8,165.15
Newfield Street Bridge Construction	4/2/2016	Ch. 44, s. 7(1)	\$3,400,000	\$0	\$3,200,000	\$0	\$60,000	\$60,000	\$140,000	6/12/2020	\$1,193.33	\$979.82
Seawall Rehab	10/15/2016	Ch. 44, s. 7(1)	\$1,100,000	\$600,000	\$0	\$600,000	\$0	\$600,000	\$500,000	6/15/2017 & 6/15/2018	\$11,933.33	\$9,798.18
Library Chillers, Ducts, Insulation, Roof Insulation & Drains	4/1/2017, 4/7/2018 & 10/22/2018	Ch. 44, s. 7(1)	\$3,104,746	\$0	\$2,542,000	\$0	\$245,000	\$245,000	\$317,746	6/12/2020	\$4,872.78	\$4,000.92
Maritime Facility Construction	4/7/2018 & 4/6/2019	Ch. 44, s. 7(1)	\$4,500,000	\$0	\$0	\$0	\$3,200,000	\$3,200,000	\$1,300,000	6/12/2020	\$63,644.44	\$52,256.96
Sewer Collection System Rehabilitation and Repair	4/7/2018	Ch. 44, s. 7(1) or 8(14)	\$484,000	\$0	\$200,000	\$0	\$284,000	\$284,000	\$0	6/12/2020	\$5,648.44	\$4,637.81
North Plymouth Fire Station	4/7/2018	Ch. 44, s. 7(1)	\$7,500,000	\$1,000,000	\$0	\$1,000,000	\$5,250,000	\$6,250,000	\$1,250,000	6/14/2019 & 6/12/2020	\$124,305.56	\$102,064.38
Memorial Meeting House Facade Rehabilitation (CPA)	10/22/2018	Ch. 44, s. 7(1) & Ch. 44B	\$1,990,000	\$0	\$0	\$0	\$950,000	\$950,000	\$1,040,000	6/12/2020	\$18,894.44	\$15,513.79
Marine & Environmental Harbor Dredging	4/6/2019	Ch. 44, s. 7(1)	\$2,500,000	\$0	\$0	\$0	\$2,500,000	\$2,500,000	\$0	6/12/2020	\$49,722.22	\$40,825.75
Engineering Market Street Bridge & Rail Painting	4/6/2019	Ch. 44, s. 7(1)	\$200,000	\$0	\$0	\$0	\$123,000	\$123,000	\$77,000	6/12/2020	\$2,446.33	\$2,008.63
Cordage Gravity Sewer Interceptor Relocation	4/6/2019	Ch. 44, s. 7(1)	\$1,300,000	\$0	\$0	\$0	\$119,500	\$119,500	\$1,180,500	6/12/2020	\$2,376.72	\$1,951.47
Stafford Water Storage Tank Restoration	4/6/2019	Ch. 44, s. 8(7A)	\$1,750,000	\$0	\$0	\$0	\$194,500	\$194,500	\$1,555,500	6/12/2020	\$3,868.39	\$3,176.24
Road Pavement Preservation Plan	4/6/2019	s. 7(1) & Ch. 112 of the Acts	\$5,000,000	\$0	\$0	\$0	\$2,425,000	\$2,425,000	\$2,575,000	6/12/2020	\$48,230.56	\$39,600.98
Totals			\$37,828,746	\$2,100,000	\$10,442,000	\$2,100,000	\$15,351,000	\$17,451,000	\$9,935,746		\$347,081.00	\$284,980.07