



**TOWN OF PLYMOUTH**  
**Treasurer/Collector**  
**26 Court Street Plymouth, MA 02360**  
**(508) 747-1620**  
[www.plymouth-ma.gov](http://www.plymouth-ma.gov)

**ELDERLY AND DISABLED TAXATION FUND**  
**TAXPAYER INFORMATION**

You may be eligible to reduce your Real Estate taxes under the provisions MGL Chapter 60 section 3D, if you meet the requirements listed below.

Qualifications are related to age, ownership, residency, income, and assets. Income and asset verification are required. See attached for all necessary documents required to complete this application.

**All applications must be filed annually between September 1<sup>st</sup> and October 3<sup>rd</sup>.**

**ALL APPLICANTS-ELDERLY AND/OR DISABLED:**

Must own and occupy the property as their domicile.

Must have been a Plymouth resident for more than 5 years.

**If Applicant is Single:**

Must be 65 years of age as of January 1, 2023

Total household gross income, from all sources, excluding domicile, cannot exceed \$40,000.

Total Estate, excluding domicile, cannot exceed \$100,000.

**If Applicant is Married or there are additional household members**

One partner needs to be 65 years of age as of January 1, 2023

Total household gross income, from all sources, excluding domicile, cannot exceed \$60,000.

Total estate, excluding domicile, cannot exceed \$150,000.

**If Applicant is Disabled:**

Must have SSDI or private disability insurance.

Must meet the income and estate requirements as stated above except for the age requirement. Must own and occupy the property as their domicile.

**PLEASE PROVIDE COPIES OF BANK STATEMENTS, PENSION STATEMENTS, SOCIAL SECURITY STATEMENTS AND INCOME TAX RETURNS FOR 2022.**

**Please note: Any resident who receives a tax deferral is not eligible for this program.**