



TOWN OF PLYMOUTH
Treasurer/Collector
26 Court Street Plymouth, MA 02360
(508) 747-1620
www.plymouth-ma.gov

ELDERLY AND DISABLED TAXATION FUND
TAXPAYER INFORMATION

You may be eligible to reduce your Real Estate taxes under the provisions MGL Chapter 60 section 3D, if you meet the requirements listed below.

Qualifications are related to age, ownership, residency, income, and assets. Income and asset verification are required. See attached for all necessary documents required to complete this application.

All applications must be filed with the ELDERLY AND DISABLED TAXATION FUND COMMITTEE **ANNUALLY**. Applications for Fiscal Year 2026 will be available beginning the week of August 1, 2025, and applications can be found on the Town website under the Treasurers/Collectors home page. Applications will be available and accepted from **August 1 through October 1**. All applications must be received by the end of the business day and/or postmarked by October 1, 2025, to be considered.

Must own and occupy the property as their domicile.

Must have been a Plymouth resident for more than 5 years.

If Applicant is Single:

Must be 65 years of age as of January 1, 2025

Total household gross income, from all sources, including all contributing household members, cannot exceed \$40,000.

Total assets, excluding domicile, cannot exceed \$100,000 for all contributing household members income. (such as, IRA's, Stocks, Cash, Bonds....etc).

If Applicant is Married or there are additional household members

One partner needs to be 65 years of age as of January 1, 2025

Total household gross income, from all sources, including all contributing household members, cannot exceed \$60,000.

Total assets, excluding domicile, cannot exceed \$150,000 for all contributing household members' income. (such as, IRA's, Stocks, Cash, Bonds....etc).

If Applicant is Disabled:

Must have SSDI or private disability insurance.

Must meet the income and asset requirements as stated above except for the age requirement. Must own and occupy the property as their domicile.

PLEASE PROVIDE COPIES OF MOST RECENT BANK STATEMENTS, PENSION STATEMENTS, SOCIAL SECURITY STATEMENTS AND INCOME TAX RETURNS FOR 2024. PLEASE BE SURE TO PROVIDE ALL PAGES OF ANY STATEMENT AND DOCUMENTS SUBMITTED.

Please note: Any resident who receives a tax deferral is NOT eligible for this program.